Merrill Lynch
A subsidiary of
Bank of America Corporation

November 9, 2012

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Open offer ("Offer") for acquisition of up to 6,21,67,050 (six crores, twenty one lakhs, sixty seven thousand and fifty) fully paid-up equity shares of face value of Rs. 2 (Rupees two) each from the public shareholders of Schneider Electric Infrastructure Limited ("Target Company") by Schneider Electric Singapore Pte. Ltd. ("Acquirer") and Schneider Electric South East Asia (HQ) Pte. Ltd., Schneider Electric Services International and Energy Grid Automation Transformers and Switchgears India Limited, in their capacity as persons acting in concert with the Acquirer (collectively the "PAC") in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

With reference to the above, in compliance with the Takeover Regulations, please find enclosed a copy of the Corrigendum to Detailed Public Statement dated November 8, 2012 made by the Acquirer and PAC to the public shareholders of the Target Company.

The Corrigendum to Detailed Public Statement has been published in the following newspapers on November 9, 2012:

Publication	Language
Financial Express	English (All editions)
Jansatta	Hindi (All editions)
Vadodara Samachar	Gujarati (All editions)
Navshakti	Marathi (All editions)

You are requested to disseminate information regarding the Corrigendum to Detailed Public Statement to the public.

Kindly acknowledge the receipt.

Yours truly,
For **DSP Merrill Lynch Limited**

DSP Merrill Lynch Ltd. Mumbai

Authorized Signatory

Encl: Corrigendum to Detailed Public Statement

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